

# 2022 Class Descriptions

## Functional

Name	Description	Duration (minutes)
<b>Best Practice Use of Clarity for Project Management</b>	Do you want to understand Best Practice of configuration and functionality for project management? In this class, we will review the OOTB objects, views, and functions of projects, financial plans, tasks/assignments, IRC, and other related areas. We will cover how to config lean and effective use of OOTB capabilities including some tips and tricks for improving user experience.	50-60 min
<b>Best Practice Use of Clarity for Resource Management</b>	Do you want to understand Best Practice of configuration and functionality for resource management? In this class, we will review the OOTB objects, views, and functions of assignments, allocations, and other related areas. We will cover how to take advantage of all new capabilities focused on Resource Management including tips and tricks for improving user experience.	50-60 min
<b>Best Practice Use of Clarity for Financial Management</b>	Do you want to understand the OOTB configuration and functionality of financial management? In this class, we will review the OOTB objects, views, views, and functions of financial plans, rates, and other related areas. We will cover both newUX gaps from classic. We will discuss best practices.	50-60 min
<b>Best Practice Use of Clarity for Roadmap Management</b>	Do you want to understand Best Practice of configuration and functionality for roadmap management? In this class, we will review the OOTB objects, views, and functions of roadmap management. We will cover different use cases, Widgets and creative Targets setup to help you unlock more value or Roadmaps.	50-60 min
<b>Best Practice Use of Clarity for Demand Management</b>	Do you want to understand Best Practice of configuration and functionality for demand management? In this class, we will review the OOTB objects, views, and functions of demand management.	50-60 min
<b>7 Industry Trends for PPM</b>	What should I expect to see within my organization related to PM over the next couple of years? How should I prepare my PMs, PMOs, or myself to embrace the new trends within the industry. This class will share Rego's observations on industry trends within PPM.	50-60 min
<b>Clarity - Agile Integration   Bi-Modal IT</b>	Are you struggling with implementing Agile tools in your organization in addition to Clarity? This class will review best practices for implementing agile tools in conjunction with Clarity - living in a Bi-Modal world. We will discuss how Clarity can be used to govern both types of work and teams and how Agile tools should interface into Clarity.	50-60 min
<b>Latest Clarity Release   Value Overview</b>	Are you on an older version of Clarity? Do you want to understand the value of the new features and functions in recent versions? This class is a demonstration of the new features and the value of these features for customers.	50-60 min
<b>Deep Dive into NEW Features in ModernUX   Hierarchy, Agreements, etc.</b>	Clarity has been adding some cool new capabilities with each release. Are you up to speed with some of the latest and greatest new features? Join this session where we will deep dive into things like the Hierarchy, Agreements, the Staffing Plan and more!	50-60 min
<b>Migrating to the newUX   Best Practice and Lessons Learned</b>	Are you still using all classicUX? Are you wondering how and when you should transition to the newUX? This class will be a practical guide on how to move your users to the newUX. We will discuss real use cases and help provide guidance on this strategic decision.	50-60 min

Name	Description	Duration (minutes)
<b>Apptio and Clarity, Complementary Tools</b>	Does your organization own Apptio or looking to purchase it? In this session we will dive into what Apptio is and how it complements your current Clarity solution	50-60 min
<b>Tracking Adoption and Data Integrity</b>	Recently rolled out Clarity or interested in ensuring the data is consistent? When using an application, first time use is only half the battle. Having it consistently receive and output good data is key to your success. Join us to review commonly reviewed metrics to ensure data integrity and adoption and our showcase of Rego's Integrity Dashboard	50-60 min
<b>Leading Change</b>	With every new PPM process, the organization must adopt change. Change is constant in an organization. This session will talk about keys to successfully leading change vs. just implementing change in your organization.	50-60 min
<b>Clarity vs. Task/Work Management Tools like MSP/Smartsheet/ Monday/Clickup</b>	Struggling to use an external scheduler like MS Project or Smartsheet with Clarity or investigating its potential? Learn how to effectively use these tools with Clarity in this training, which includes best practices and lessons learned. We will show both OOTB and Rego build connectors that will make the bidirectional connections seamless. Some organizations are struggling with other tools that are showing up in the market that are focus in Task Management. We could offer a course that explains that Clarity PPM could co-exist	50-60 min
<b>Lean Portfolio Management</b>	Lean Portfolio Management (LPM) is one of the seven SAFe components of the Lean Enterprise. LPM helps organizations solve numerous challenges by decreasing the delivery of time to value, enabling the organization to pivot quickly in ever-shifting markets, and more. WITH BROADCOM	50-60 min
<b>Reporting   Strategies</b>	Are you overwhelmed by all the new reporting changes and options? This class will explore the various reporting tools available in Clarity and help you understand the best way to output your data. We will provide use cases and examples to assist you in developing a reporting strategy for your organization. We will also provide some information on BI Tools and Sample Dashboards	50-60 min
<b>Change and Impact Planning</b>	As you plan your roadmaps and put together strategic plans, are you taking into account the folks who are going to be impacted? Do you have a holistic look at ALL of the other new capabilities and roll outs that are going to affect the same teams? Did you know that you can account for organizational change and impacts in Clarity as well? In this session, we will walk through some of the "downside" of rapid feature development and show how surfacing impact can keep your constituents happy and balanced!	50-60 min
<b>Annual Planning in Clarity   Examples/Best Practices</b>	Have you considered Using Clarity for Annual Planning - looking out 3 or 5 years? This class will showcase best practices around how we capture data (ideas, custom objects, projects), prioritize requests (roadmaps w/ our new role sync), and report to leadership through a few scenarios and maybe a tableau report/PowerBI report.	50-60 min
<b>Uses cases for Predictive Modeling / AI - What Would you Want to see?</b>	Rego has already begun to build an AI/Predictive modeling add-on for Clarity. This session is an open forum for you to tell us what you would like to see in this innovation that will help you in your environment. What does AI mean to you? What would you want to see?	50-60 min
<b>Dashboards   Community Sharing</b>	Do you have a favorite metric or dashboard. This class is an open sharing session where participants will be given a couple minutes to share metrics and dashboards used within their organization.	50-60 min
<b>The Concepts of Creativity</b>	The concepts of creativity are tools and habits that help you and your team become more creative. During this session, you will learn simple tricks and methods to encourage a more creative work environment. Join this session to learn how to structure an effective team meetings, workshops and all-inclusive ideation sessions. Even learn about some great work habits to boost your career!	50-60 min

Name	Description	Duration (minutes)
<b>PPM Roadmap   Always Have a Vision</b>	We have found that one of the keys to long term success within PPM is to have a living strategic roadmap. An organization must have a vision of where they want to be and must keep moving forward. This session will review the key elements needed to create an effective roadmap that can drive increased maturity and excitement within your organization. We will demo how Clarity can be used to create and manage a Clarity roadmap	50-60 min
<b>Adoption and Perception   Strategies</b>	Do you need to increase user adoption? Participate in this interactive discussion on the best practices for energizing your user base and increasing Clarity value perception.	50-60 min
<b>Establishing Work Hierarchies in Clarity (Programs, etc.)</b>	Do you have a need to group, organize or aggregate data across investments? This session will show how hierarchies may combine investment level data from Ideas, Projects and Custom Investments into a manageable, reportable and actionable groupings. See how companies are utilizing hierarchies to create programs, funding structures, value streams and other investment structures to help visualize investment levels and enhance reporting.	50-60 min
<b>PPM Ecosystem: Clarity &amp; Other Tools - Integrating Well</b>	You can't wait, integrate! Clarity is highly capable of being the center of a hub and spoke ecosystem for your project delivery. With flexible integration options and robust, portfolio reporting and decision support functionality, Clarity will help you consolidate data from multiple systems of record into one source of truth. Join this class to see common use cases for optimizing a PPM delivery value stream that cuts across a diverse suite of applications, including HR, Finance, ITSM, Agile, Work Management, and many more.	50-60 min
<b>Rally Demo - Introduction &amp; Feature Review</b>	If you have not seen Rally recently, now is your chance to see the latest and greatest. Learn about the latest features in Rally can help your organization on its Agile journey.	50-60 min
<b>Connecting Rally to Jira</b>	It is quite common for Rally and Jira to coexist. However, connecting them effectively enhances the value stream for development teams and product owners. Learn what is available to make this happen along with some typical design patterns.	50-60 min
<b>What is SAFe</b>	Join us for a discussion of SAFe, the leading framework for Scaling Agile, and how your organization can leverage its principled approach to thrive and not just survive in the rapidly shifting markets of the Digital Age.	50-60 min
<b>RegoXchange + AIR + EDM + Teams</b>	Have you looked in the regoXchange or reviewed Rego's innovation offerings? This class will show you the power of Rego's pre-built content library, integrations, and other assets. See example after example of portlets, processes, and materials you can use to add value to your instance of Clarity. Learn how you can introduce email based approvals with Rego's action item responder. Get a peak at Rego's new MSP integration that avoids the issues faced with the OOTB integration. Finally, understand Rego's pre-built connectors and how they can benefit your instance. Including blueprint migrator. Include free tools like GEL builder, query, XOGbridge.	50-60 min
<b>Staying Connected to Users</b>	How do you close the feedback loop with your users? This session will review some innovative ways companies are connecting with CA PPM users to drive constant innovation and improve perception of the process and tool.	50-60 min
<b>How Broadcom implemented Value Stream Management for ValueOps</b>	Judging from feedback from customers and industry analysts, Broadcom ValueOps has one of the most successful implementations of Value Stream Management around. This session focuses on key practices of how we've made that success happen.	50-60 min
<b>Moving from Projects to Products in the digital world</b>	Making the shift from project-based to product-based management models isn't as simple as changing titles. This session focuses on practical considerations to take into account when making this shift in your organization.	50-60 min

Name	Description	Duration (minutes)
<b>Industry Roundtable (panel) with experts from product management</b>	This interactive multi-panelist dialogue will present stories/insights to VSM: facts and fiction, trends and tales, use cases and best practices for implementation.	50-60 min
<b>Collaborative Work Management</b>	Are you looking to extend your investment in Clarity and share it with other stakeholders in your company? We know organizations today are looking for cool collaborative ways to work. Come check out what Clarity has to offer.	50-60 min
<b>How ValueOps VSM Drives Digital Transformation and Innovation</b>	Learn how the world's leading companies are driving digital transformation from ideas to outcomes with Value Stream Management. Understand how business and development leaders align priorities, investments, capacity, progress, and results across the enterprise to provide maximum customer value.	50-60 min
<b>How to organize an agile enterprise</b>	Do you have full visibility into your agile execution? Can you benefit from Enterprise Agile Management? Learn how to gain transparency into the entire SDLC in order to take advantage of your Agile Transformation. This session will cover processes to put in place, as well as walkthrough Enterprise Agility within the Broadcom ValueOps platform.	50-60 min
<b>ValueOps Solutions in action - Real life customer stories</b>	There's nothing better than real-life stories to help figure out how a solution might help your organization. This session highlights two customer stories about Broadcom's ValueOps solutions in everyday action.	50-60 min
<b>Objectives and Key Results in Agility at Scale</b>	In this session, Brian and Rusty will discuss what OKRs are and how you can use them from Strategy to Execution within the Broadcom ValueOps platform. We will be showcasing the power of Agility at Scale by showing how you can use both Clarity and Rally to harness Objectives and Key Results across all roles in your organization.	50-60 min
<b>Gain Valuable Insights with Value Stream Metrics</b>	Data is one of the natural outcomes of a disciplined Agile approach. This session will focus on how to read and understand the agile metrics, focusing on how they can be used to gain transparency and insight into what teams are really doing. Lynn and Laureen will focus on how organizations can leverage insights to improve efficiency and effectiveness and strive for engineering excellence.	50-60 min
<b>Epics, Features, and Stories vs Requirements</b>	Agile changes the way we think about writing deliverable requirements. In this workshop, we will discuss the difference between Waterfall requirements and Agile artifacts	50-60 min
<b>Agile Round-Table</b>	A panel of Agile coaches are available to answer pre-defined questions as well as questions from the audience.	50-60 min
<b>Doing Agile vs being Agile</b>	Want to be a "model of success" at your organization's agile transformation? Come learn about the mindset and skills necessary for maximizing the value of agile processes!	50-60 min
<b>Custom Dashboard in Rally</b>	Are you a new Rally Admin? Want to talk to a panel of experts and your fellow admins for lessons-learned and tips, tricks and a tutorial on crafting a great custom dashboard?	50-60 min
<b>Client Sharing (4 Clients Sharing Something They Do Well)</b>	TBD - 4 clients (Chipolte Confirmed)	60 minutes
<b>Client Sharing (4 Clients Sharing Something They Do Well)</b>	TBD - 4 clients	60 minutes
<b>TBD</b>		
<b>Administration   Beginner</b>	Learn basic administrative tasks in this basic administration Clarity training, which includes setting up resources, security groups, OBSs, lookups, time reporting periods, fiscal time periods, calendars, jobs, and timeslices. These activities are focused on ongoing support vs. new configuration.	Full Day

# Technical

Name	Description	Duration (minutes)
<b>Administration   Advanced</b>	Learn advanced administrative development tasks—including Objects and Fields, Object Portlets, Basic Processes, and XOG. In the last portion of this class we will walk through the high level data model within the Clarity database and walk through some basic NSQL portlets. This is a more technical class focusing on basic configurations - designed for non-technical people.	Full Day
<b>Jaspersoft Studio   Beginner</b>	Learn the basics of creating Jaspersoft studio reports. This session will walk through basic features and introduce report development utilizing the basic report capabilities of Jaspersoft Studio such as Text Fields, Frames, Static Text, Breaks, Lines and Common Page Information Components, Grouping/Sorting, Status Indicators, Dynamic Images, Input Controls, and Basic Charting.	1/2 Day
<b>Jaspersoft Ad Hoc   Beginner</b>	Learn how to take advantage of the ad-hoc reporting capabilities of Jaspersoft, which comes embedded in Clarity 14.2 and later. This class is designed to provide hands on exercises to teach individuals how to utilize the power of this new product. As users begin building their own reports and dashboards, the burden on developers will decrease and Clarity perception and adoption will increase.	1/2 Day
<b>PowerBI Ad Hoc   Beginner</b>	Utilize the PowerBI against the Clarity ODATA connector to get critical data for rich reports and dashboards. This class is a hand on beginner training class for PowerBI - learn how to build basic reports against the Clarity data warehouse.	1/2 Day
<b>Data Model   Intermediate</b>	Do you have enough experience with the data model to be dangerous - maybe just the basic project and resource tables? This class will take you to the next level in understanding the Clarity data model and provide training on how to write queries within Clarity for use in your portlets and reports.	50-60 min
<b>NSQL Portlets   Intermediate</b>	Do you have basic NSQL and grid portlet knowledge along with the desire to step it up another level? This class will teach you how to create a simple chart portlet and then walk you through the steps required to build the more complex drilldown portlet.	50-60 min
<b>GEL Scripts   Introduction</b>	Have you never used GEL within Clarity? This class will teach you the basics of leveraging GEL within your workflow process. It's one of the most powerful and underutilized capabilities in Clarity for updating objects, sending emails, and XOGing. This class is designed for those that have never used GEL before.	50-60 min
<b>GEL Scripts   Intermediate</b>	Do you have a basic understanding of GEL scripts but need to a better understanding of how they work? This class will teach you how to XOG data in and out of objects in GEL as well as perform basic emails inside GEL.	50-60 min
<b>NSQL Portlets   Advanced</b>	Are you ready to build some advanced portlets? This class will teach you how to build very complex portlets, for example tapping into time-scaled data to create a two-dimensional portlet. You will also learn how to build a hierarchical list where data is displayed in expandable levels to show parent/child relationships.	50-60 min
<b>ModernUX Advanced Administration</b>	"Take your Modern UX implementation to the next level with: - Blueprints (advanced): Channels, Rules, Actions - Field level security - Localization settings"	50-60 min
<b>ModernUX Basic Administration</b>	"Transitioning to the modern UX or implementing Clarity for the first time? Learn how to configure Modern UX: - First time setup - navigation and modules - Blueprints (basic) - Personalize the UI/Announcements"	50-60 min

Name	Description	Duration (minutes)
<b>Integrations with Rego Data Processor &amp; Extractor</b>	Do you want to know more about building integrations quickly and easily? We will also show Rego's data processor and extraction tool and how it can be used for all outbound file based integrations to save money and time.	50-60 min
<b>Using REST APIs</b>	"Learn how to use, and follow best practices with the Clarity REST APIs <ul style="list-style-type: none"> <li>- Execute a REST Call</li> <li>- Create JSON payloads and parse JSON responses</li> <li>- Capture the result of the request"</li> </ul>	50-60 min
<b>Clarity Housekeeping and Maintenance</b>	"Ensure you are keeping tabs on your Clarity environment. Clarity has key components that require monitoring to ensure consistent processing: <ul style="list-style-type: none"> <li>- identify key modules like processes, jobs, financials, among others</li> <li>- identify customizations and common errors that can be improved"</li> </ul>	50-60 min

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